



Zijin Mining's Construction of Global Gold Trading System Sharing

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The Brief Introduction of ZiJin Mining Group and the Gold Business



(1) ZiJin Mining Group and the Gold Business

1

Mega Multinational High-Tech Enterprise Group

Engaged in exploration and development of Copper, Gold, Zinc and new energy mineral resources engineering technology application research

3

Adhere to Using Science and Technology to Promote and Build Green-Mines

To be a Green, High-Tech, Leading Global Mining Company, and to help China and Global economic growth with high-quality mineral materials

5

The Construction of ESG management system

The ESG Management System together with an appropriate gold trading management system to ensure the Business Compliance and a smooth development

2

An Important Participant in the Mining Market

There are 14 provinces (regions) in China and 13 overseas countries with important mining investment projects

4

An important participant in the gold market

In 2021, the output of mineral gold was 47.5 tons (overseas output accounted for 60%), the processing and trading gold 271 tons,

Gold business accounts for 45% of the company's operating income and 21% of the group's gross profit



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The Construction of Gold Trading Management System



(1) Three Main Bodies of System Construction

1
ZiJin

The first batch of main board members of Shanghai Gold Exchange (referred to as "SGE"), having the qualification of Gold Importation Business

2 Gold
Mountain HK

The International Trading Member of Shanghai Gold Exchange

3 Zijin Mining Gold
Smelting Company

On the Good Delivery List of Shanghai Gold Exchange, Shanghai Futures Exchange and LBMA



(2) The Mode of System Construction

Relying on domestic and overseas trading and delivery qualifications, we have built two sets of domestic and foreign gold trading support systems, realized the overall management of gold trading channels and trading positions, ensured the smooth development of business, and ensured that gold entering Zijin system met the requirements of Shanghai Gold Exchange and LBMA's responsible supply chain management.

Domestic: Shanghai Gold Exchange

Overseas: Gold trading market

In China, it mainly relies on the comprehensive membership qualification of SGE to conduct business in Shanghai Gold Market.

Overseas, it mainly relies on Gold Mountain HK to trade in Overseas Gold Markets



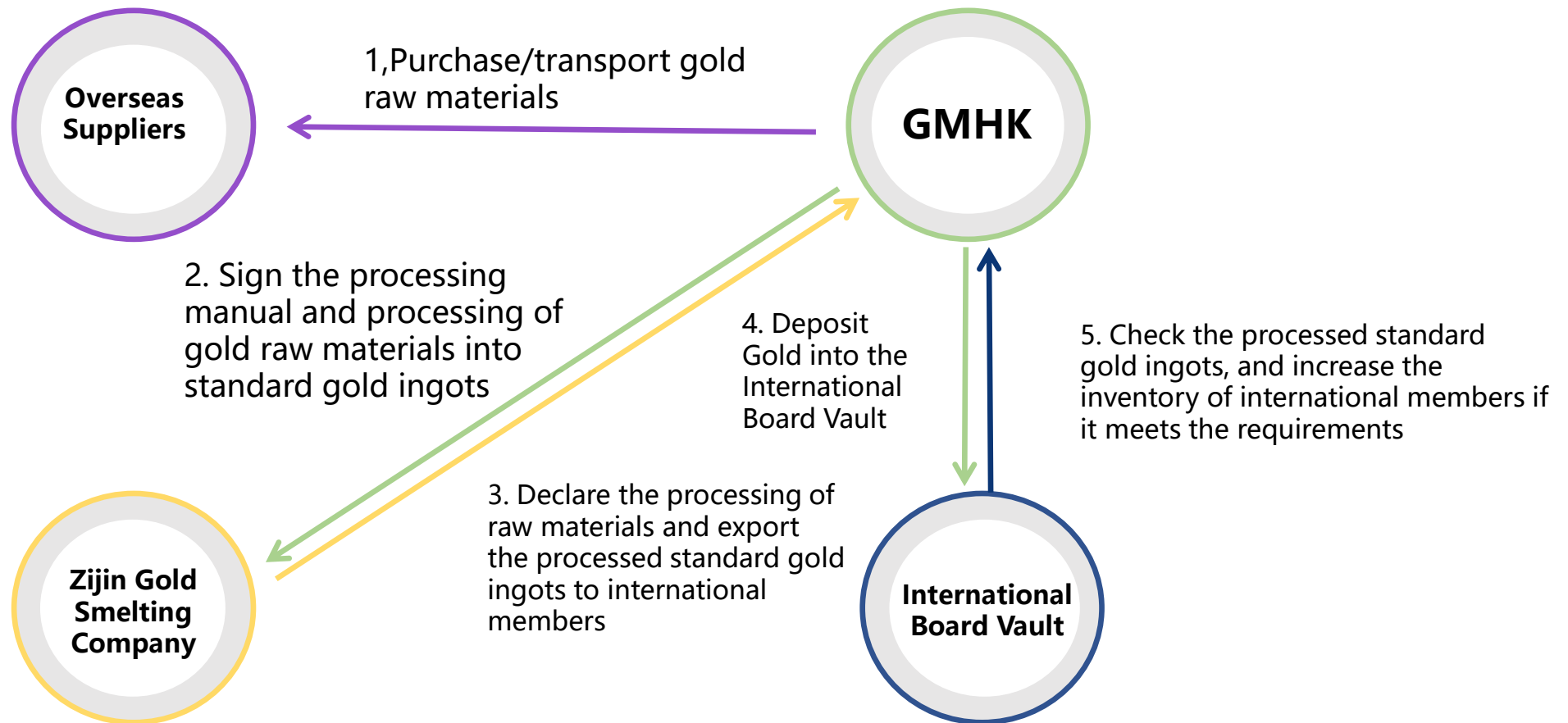
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The Participation of Business Innovation



(1) The Participation of Business Innovation

The "Gold Road" launched by SGE has opened up the channel of Overseas Mines-> Refineries-> the International Board of SGE .





(2) The Participation of Business Innovation

Zijin Mining is a beneficiary of the "Gold Road" project.



- 1** / Broaden the overseas sales channels of gold
- 2** / Avoid the exchange risk of RMB settlement
- 3** / Realized the benefit from the output of refining enterprises
- 4** / Increased the popularity of Zijin brand gold ingots in the international market
- 5** / Zijin Mining's global gold trading system has been further consolidated



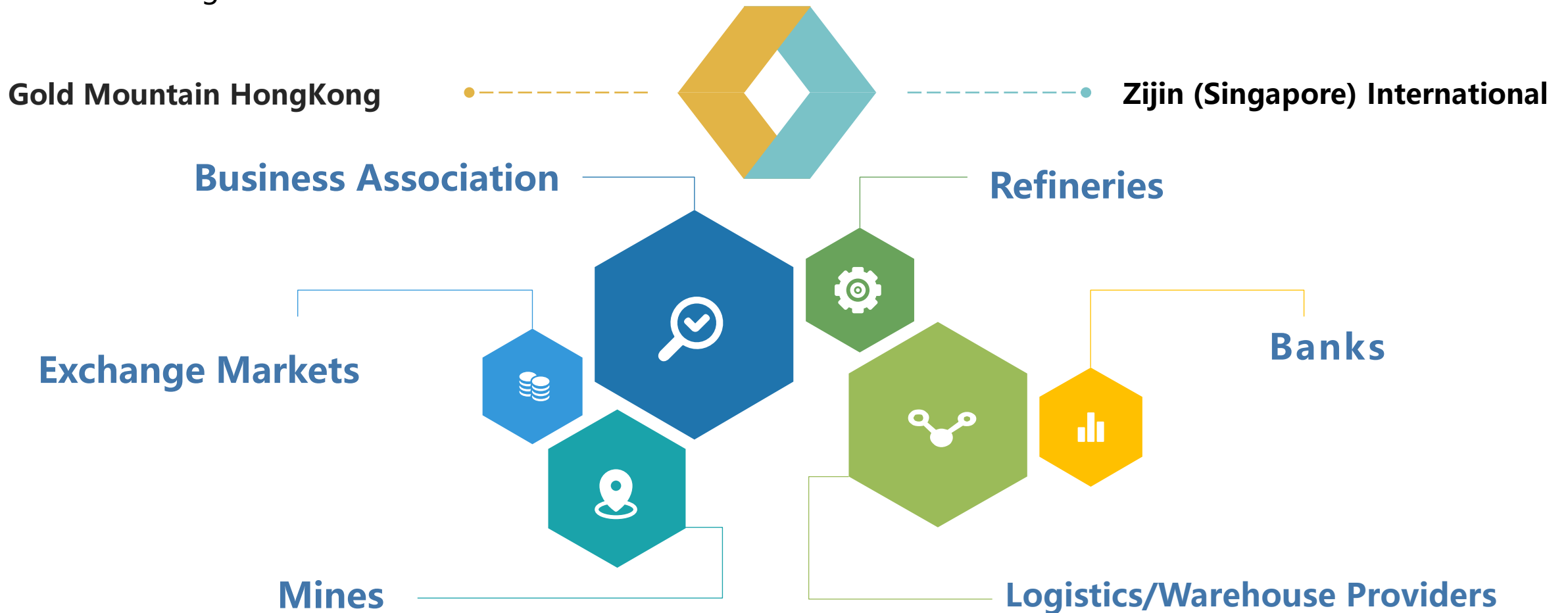
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**Looking forward to
Next Step**



(1) Looking Forward to Next Step

Zijin (Singapore) International Mining Co., Ltd. was established in Singapore in October 2021. Together with Gold Mountain Hong Kong, it will jointly assume the functions of the Group's overseas gold trading platform and provide gold raw material supply and refining services for global partners, especially in the Asia-Pacific region.





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Thank You!

To Be a Green, High-Tech, Leading Global
Mining Company

