

Constructing the world's highest capacity safe haven

Gregor Gregersen, director and founder

The Reserve Pte Ltd

7 June 2022



Hybrid ASIA PACIFIC PRECIOUS METALS C O N F E R E N C E 6-7 June 2022

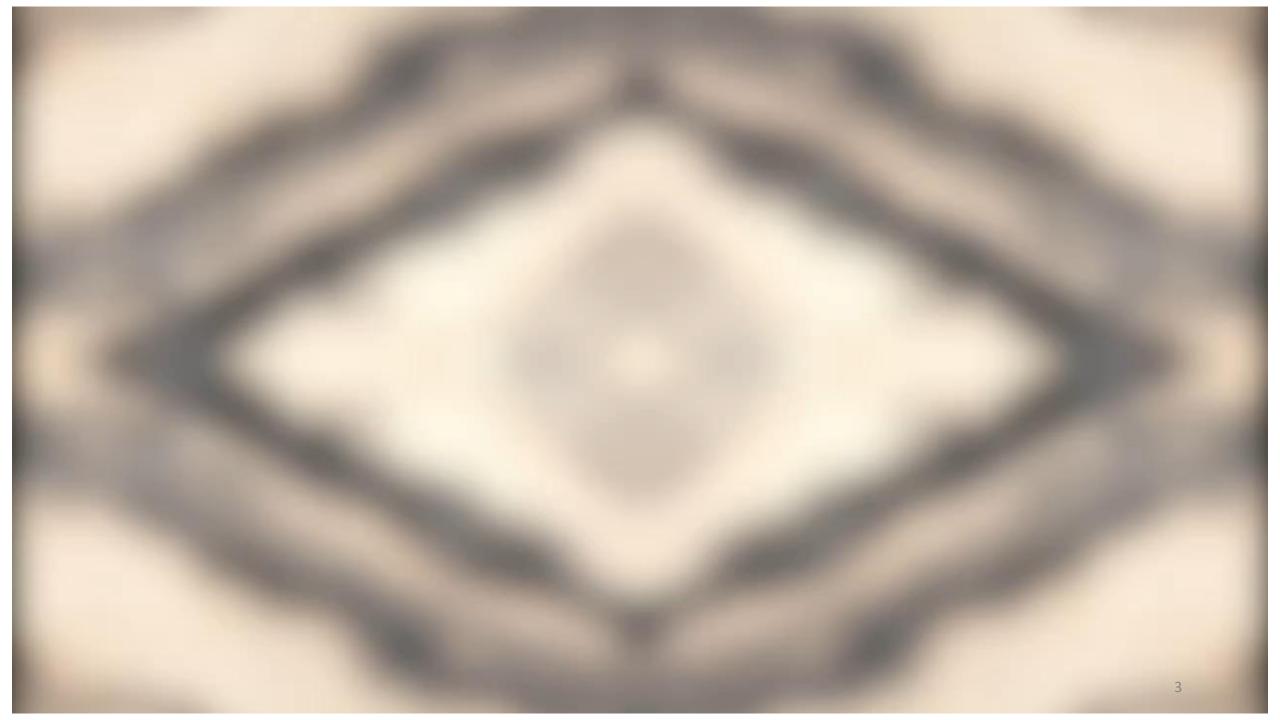
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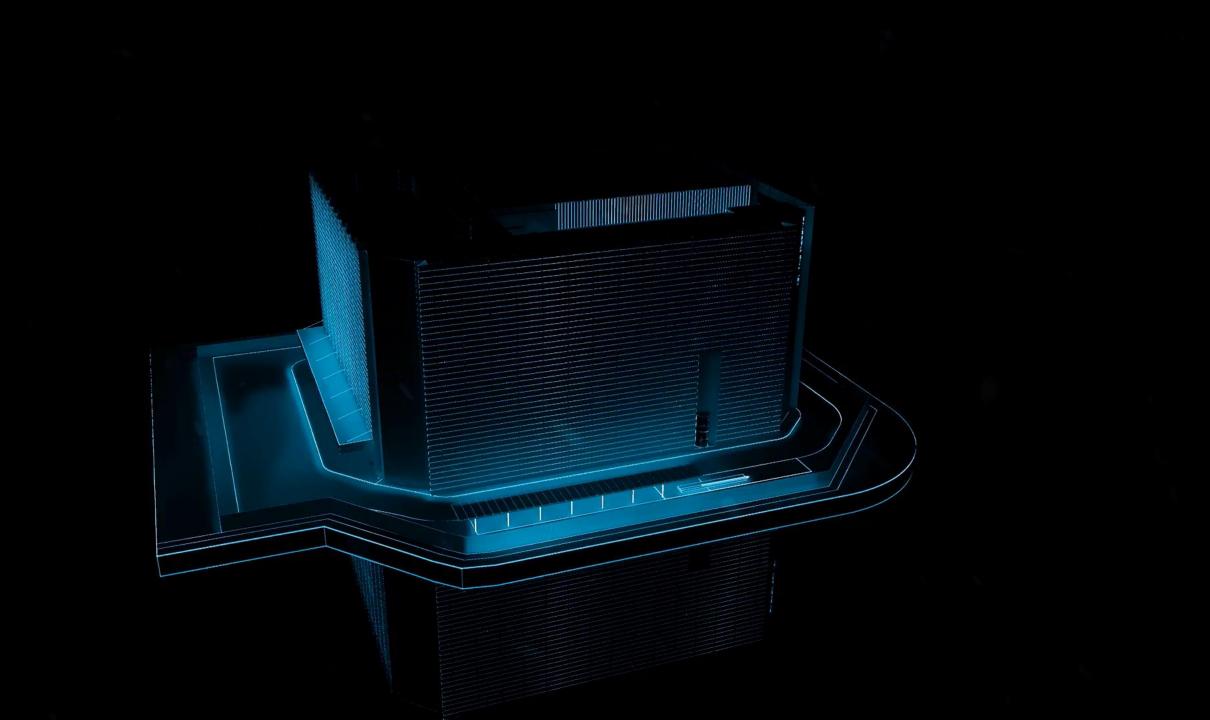
Why vaults, why now

| 1775 | 1776 | 1777 | 1778 | 1779 | 1780 |
|------|------|------|------|---------------------|---------------|
| | | | 1770 | 1//5 | 1/00 |
| 6 | 19 | 13 | 64 | 125 Printing ceased | |
| 50% | 308% | 417% | 950% | 1992% | Loss of faith |
| | | | | | |

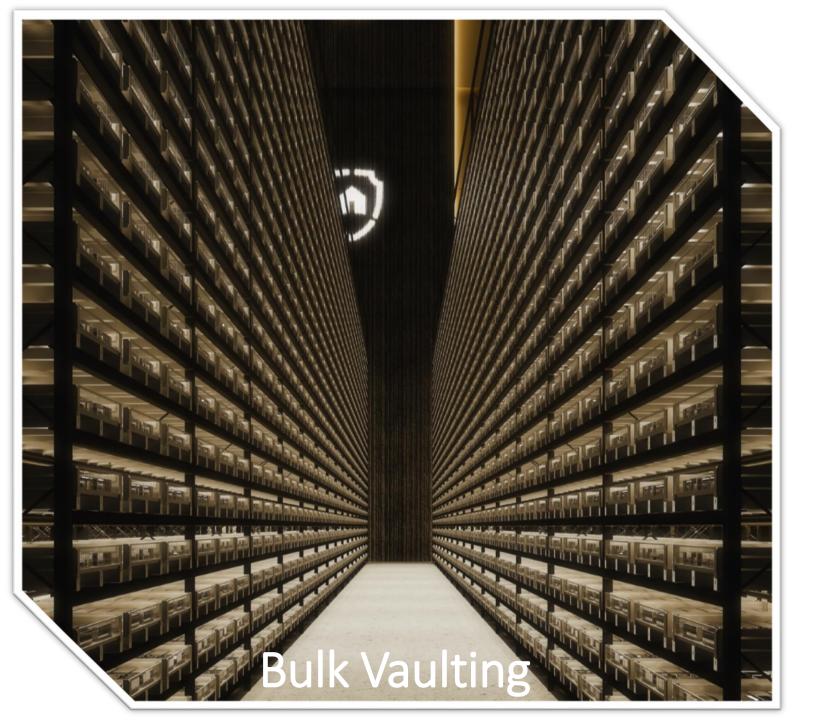
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|---------------------|--------------------------------|------------|------------|------------|-------------|---------------|------|
| Gold Backing Value | | 2017 | 2018 | 2019 | 2020 | 2021 | •••• |
| ~500 Billion USD* | Deficit (in millions USD) | 671,456 | 1,271,158 | 1,203,343 | 4,225,990 | 1,483,527 | |
| | Debt (in millions USD) | 20,244,900 | 21,516,058 | 22,719,401 | 26,945,391 | 28,428,918 | |
| | Deficit % of gold reserves | 134% | 254% | 241% | 845% | 297% | |
| | Debt % of gold reserves | 4049% | 4303% | 4544% | 5389% | 5686% | |
| | Including unfunded liabilities | 13049% | 13303% | 13544% | 14389% | 14686% | |

*8133 tons at around ~1900 USD per oz





Floor 1 – Bulk and high value storage
Floor 2 – Bulk and segregated art storage
Floor 3 – Bulk storage
Floor 4 – Services, watch atelier, SDBs
Floor 5 – Offices, lounges, meeting rooms
Floor 6 – Support





High Efficiency Bulk Vaulting:

- 28,000 sqft for lease
- High floor loading and ceilings
- Ideal for silver / rare metals

Supporting Infrastructure

- Testing lab (TSH)
- Collateralizable
- GramChain / Chainlink digitizable





Segregated Art Vaults:

- 12,000 sqft across 12+ vaults
- Nitrogen fire suppression systems
- Regulated temperature / humidity

Supporting Infrastructure

- Photo / video studio
- Private viewing gallery
- Zoned for auctions (URA)
- GramChain / Chainlink digitizable



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UL class 2 modular vaults:

- 14 vaults for lease
- Lowers insurance premiums
- Ideal for storage of up to 800 million
 SGD each

Optional Supporting Services

- Staff / bonded / liability protection
- Testing lab (TSH)
- Collateralizable
- GramChain/Chainlink digitizable





Lounges and offices

- Ancillary office space for lease
- Member meeting rooms
- Member events / barista
- Watch atelier / authentication
- 12,500 safe deposit boxes
- Collateralization & digitalization

Authentication & Tracking

of physical assets, with replacement guarantee



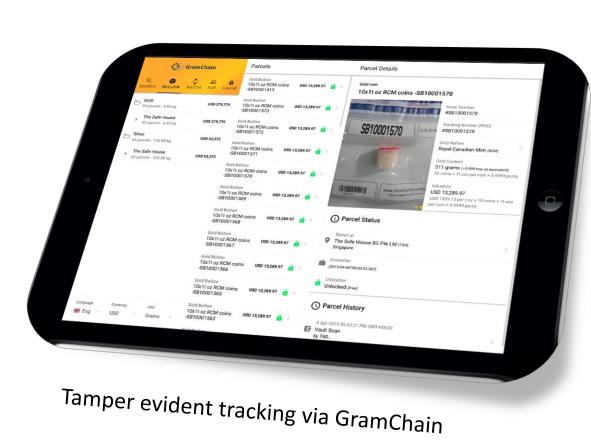
Testing Labs authenticate via:

- X-ray Spectrography
- Ultrasound measurements
- Electrical Conductivity
- Density
- Magnetism



| Natch | Atelier | forensic | authenti | cation: |
|-------|---------|----------|----------|---------|
| | | | | |

- Brand collaboration
- Highly experienced watch makers
- X-ray Spectrography
- Internal / part inspection
- Others...



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Hybrid

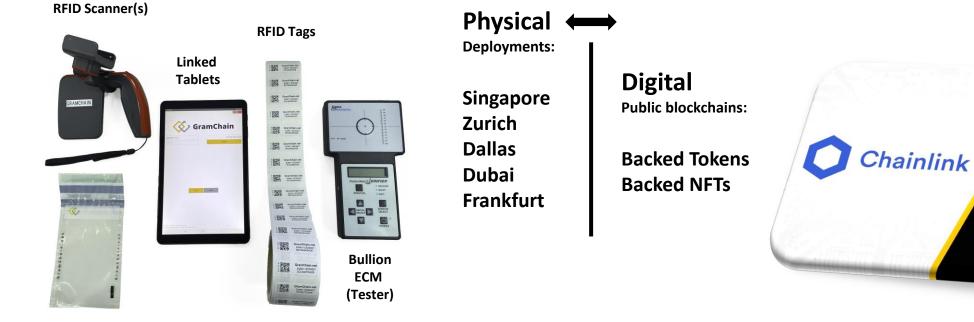
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Digitization

of physical assets in real time

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Tamper Evident Bags

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Collateralization

of physical assets

Collateralized Loans

- 400 Million SGD collateralized since 2015
- 132 Million SGD annually growing at 62%
- Average loan interest at ~4% p.a.

Collateralizable Assets

- Gold, silver, platinum, palladium, nickel
- Luxury watches (coming soon)
- More assets expected in 2023



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To be completed by early to mid 2023

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https://thereserve.sg/